

XERP

INTELLIGENT ERP PLATFORM



Biometric
Module



HR & Payroll
System



Finance
and Accounts



Inventory
System



Sales and
Marketing

Share
Accounting
Module

Asset &
Inventory
Management
Module

Investment
Management
Module



60+
BANKS



2000+
BRANCHES



CLOUD
READY



CYBER
SECURITY



REAL-TIME
DASHBOARD



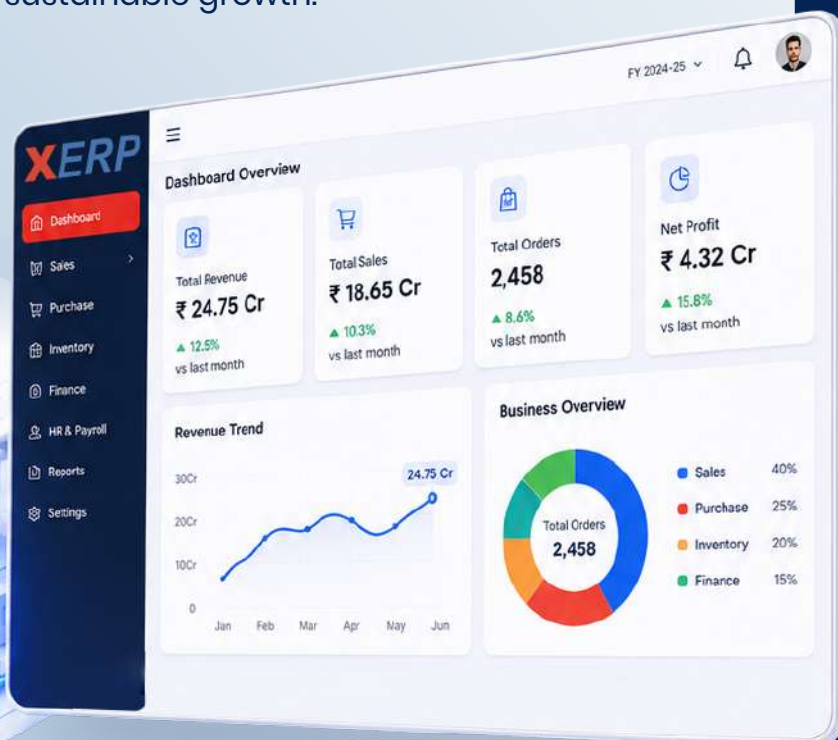
MOBILE
READY

ONE PLATFORM – POWERING EVERY BUSINESS FUNCTION.

WHY XERP?

**Smarter Operations.
Better Decisions. Faster Growth.**

XERP is a next-generation Intelligent ERP platform to automate processes, connect teams and deliver real-time insights or intelligent decision-making and sustainable growth.



SOLUTION FEATURES



Automates manual and paper-based processes



Enables anytime, anywhere access across devices with GST and TDS compliance



Centralized Data Management with real-time dashboards and reports



Multi-User access with Role based access



Audit trails and activity logs for tracking



Mobile-ready solution supporting Android and iOS platforms for employee self-service

BUSINESS OUTCOMES



Faster Decisions

Real-time data for informed decisions



Reduced Operational Cost

Automate & Optimize to save more



Increased Productivity

Streamlined workflows boost team efficiency



Regulatory Compliance

Stay compliant with ease and confidence



Higher Profitability

Better control, Better growth



Business Growth

Scalable platform for sustainable growth

FUNCTIONAL Specifications**SALES AND MARKETING**

- Lead / Opportunity Management
- Follow-up Reminders
- Automatically Email Reminders
- Customer Master Management
- Proposal Generation and Submission
- Won and Loss Tracking of Proposal
- Sales Order Management
- Dashboard & Reporting

FINANCE AND ACCOUNTS

- Chart of Accounts
- General Ledger
- Accounts Payable
- Accounts Receivable
- Bank Accounting
- Accounts Statements
- HSN/SAC Management
- Dashboard & Reporting

INVENTORY SYSTEM

- Item Master Management
- Purchase Requisition Management
- PR to PO Workflow
- Vendor Master Management
- Purchase Order Management
- Goods Receipt & Invoice Matching
- Vendor Billing & Returns
- Dashboard and Reporting

HR & PAYROLL SYSTEM

- Human resource Management
- Attendance & Leave Management
- Biometric Verification and Authentication
- Employee Self-Service
- Travel Expense Management
- Appraisal Management
- Payroll & Taxation Management
- Dashboard & Reporting

**ASSET MANAGEMENT
MODULE**

- Asset and Consumable Lifecycle Management
- Requisition, Procurement and Purchase Management
- Tax Mapping and TDS Calculation
- Bulk Asset Transfer and Depreciation Processing
- AMC and Insurance Tracking
- Inventory Monitoring, Analytics and Reporting

**INVESTMENT MANAGEMENT
MODULE**

- Securities, Fixed Deposit and Overnight Investment Management
- Amortization and Outstanding Balance Tracking
- Interest Accrual, Provisioning and Transaction Processing
- Overdraft Against Fixed Deposit Management
- Investment Portfolio Monitoring and Reporting

**SHARE ACCOUNTING
MODULE**

- Face Value, Member Share and Additional Share Management
- Dividend Processing and Distribution
- Share Withdrawal and Transfer Management
- Share Certificate Generation and Management
- Government Share Management
- Shareholding Analysis and Regulatory Reporting

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**AHMEDABAD**

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